

A.17-01-013, et al.
SDG&E 2018-2025 EE Rolling Portfolio Business Plan
ORA DATA REQUEST No. ORA-A1701013-SDGE001 Dated March 1, 2017
Question 25
Submitted: March 23, 2017

Portfolio Budget

25. Please complete the following table to reflect your approved and proposed portfolio budget according to the CPUC-approved accounting categories:

Program Year	Administration	Marketing	Direct Implementation	Incentives	EM&V	Other Administrators	Total Portfolio Budget
2015	\$7,368,896.00	\$4,618,467.00	\$39,342,875.00	\$60,469,234.00	\$4,656,529.00	-	\$116,456,001
2016	\$7,233,870.00	\$3,335,967.00	\$43,648,112.00	\$57,580,049.00	\$4,658,311.00	-	\$116,456,309
2017 ₁	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,580.00	\$4,658,311.00	-	\$116,456,310
2018 ₂	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,581.00	\$4,658,311.00	-	\$116,456,310
2019	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,581.00	\$4,658,311.00	-	\$116,456,310
2020	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,581.00	\$4,658,311.00	-	\$116,456,310
2021	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,581.00	\$4,658,311.00	-	\$116,456,310
2022	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,581.00	\$4,658,311.00	-	\$116,456,310
2023	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,581.00	\$4,658,311.00	-	\$116,456,310
2024	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,581.00	\$4,658,311.00	-	\$116,456,310
2025	\$7,397,942.00	\$3,298,504.00	\$43,717,973.00	\$57,383,581.00	\$4,658,311.00	-	\$116,456,310

1. 2017 budget is pending approval

2. SDG&E focused on developing a cost-effective portfolio for the near-term. SDG&E believes there exist significant uncertainties in the future including DEER and avoided cost updates, technological and associated potential changes, goal updates, legislative and regulatory policy changes, and statewide and third-party program management. These uncertainties make forecasting beyond the near-term extremely difficult. This initial analysis should be considered a departure point for portfolio design in 2019 and beyond. Significant uncertainty exists around the long-term allocation of budget, making long-term budgeting of limited value. For instance, statewide consensus of roles and responsibilities for statewide programs has yet to be concluded. Thus, it is not possible to accurately forecast large portions of the portfolio. Additionally, it is currently unclear how moving to 60% third party implementation will impact programmatic budgets. SDG&E believes labor costs will remain relatively constant despite the shift to additional third-party implementation, due to the significant labor intensity of running solicitations, although efficiencies maybe achieved if more savings are delivered. (BP, page 233)