

**A.17-01-013, et al.**  
**SDG&E 2018-2025 EE Rolling Portfolio Business Plan**  
**ORA DATA REQUEST No. ORA-A1701013-SDGE001 Dated March 1, 2017**  
**Question 13**  
Submitted: March 22, 2017

**Utility Procurement Plans**

13. Will you impose contract term limitations on contracts with third-party implementers?

- a. If so, why?
- b. If so, what do you expect those terms to be?

**SDG&E Response:**

- a. Yes, SDG&E intends to set contract term limitations on all agreements that we enter into with the third-party implementers for programs and services going forward. In addition to this being an SDG&E procurement best practice, SDG&E feels that it will be important to review the terms and conditions of these new agreements on a regular basis. Additionally, as these agreements will be part of the initial framework for the new third-party programs (as defined in D.16-08-019 OP 11), SDG&E will ensure performance by the implementers against the contract requirements and Key Performance Indicators through regular reviews, and at the time of review for renewal or extension of such agreements.
- b. Although it could vary by contract and program (dependent upon program design and requirements), SDG&E anticipates a three-year initial term with the option to extend the agreement at the end of the initial term. Following a review of all terms, conditions and performance to the agreement, SDG&E and the implementers may choose to renew and extend for another year or two (again, dependent upon the program design and performance).