

**Downstream Pilots
for
Statewide Administration**

Programs, Approaches, and Elements

Goals

- **Saving ratepayer funds** through eliminating duplicative administration
- **Providing consistency** among service areas when appropriate
- **Fostering a positive and valuable experience** for the customer, contractor, and installer

Four Separate “Programs”

“[W]e require the program administrators to pilot the statewide approach with at least four separate programs that are currently considered downstream but which have some statewide elements.” D.16-08-019 p. 65.

Statewide “Elements/Approaches”

- COL 52. It is appropriate to pilot the use of a statewide approach on some downstream programs to **test the use of common elements even with regional or local variations.**
- OP 9. Some, but not all, **downstream (at the customer level) approaches** may also be appropriate for a statewide administration framework **even though individual program participation activities would still occur at a local level.**
The program administrators shall propose in their business plan filings at least four downstream programs to be piloted on a statewide basis and shall include a proposed lead administrator and other program details.

D.16-08-019 p. 59

“While it is true that **many downstream programs must vary due to the diversity of customers and end uses**, it is not clear that that necessarily means that all program designs and approaches downstream must be different. For example, even in the industrial sector, where custom projects vary perhaps the most among any sector because of the diversity of processes involved, it could still be desirable to have a **consistent set of program rules, documentation requirements, savings measurement requirements, etc.** regardless of the area of the state in which the program is operating.”

Customer, Contractors, or Installers

Statewide Definition:

“...Some, but not all, **downstream (at the customer level, or via contractors or installers) approaches** are also appropriate for statewide administration....” D.16-08-019 p. 62.

Food for Thought

- Contractor Reciprocity
- Methodology for NMEC
- Development of
 - Workpapers
 - Deemed Values