

**A.17-01-013, et al.**  
**2018-2025 EE Rolling Portfolio Business Plan**  
**FIRST SET OF DATA REQUESTS TO**  
**SAN DIEGO GAS & ELECTRIC COMPANY**  
**BY**  
**THE COALITION FOR ENERGY EFFICIENCY**  
**Dated March 22, 2017**  
**Question 23**  
Submitted: April 7, 2017

23. In Appendix 1 of the joint February 23, 2015 Advice Letter on the WE&T Program Implementation Plan Addendum (PG&E Advice 3567-G/4592-E; SDG&E Advice 3179-E; SCE Advice 3179-E; SoCalGas Advice 4765-G), the IOUs identify numerous actions that they will explore in 2016 and beyond.

- (a) Have any of these 2016 and beyond activities been initiated?
- (b) If yes, please describe these activities.
- (c) Which of the activities that the IOUs stated would be explored in 2016 and beyond will be initiated under the 2018-2025 Energy Efficiency Rolling Portfolio Business Plan?

**SDG&E Response:**

Note: SDG&E's Advice Letter reference should be corrected to SDG&E 2705-E/2361-G.

At the September 23, 2015 Statewide WE&T Stakeholder Engagement Forum (SEF) the IOUs presented an update on how D.15-10-028 adoption of the Rolling Portfolio Business Plan would affect long term planning within WE&T. During the "Rolling Portfolio & Long Term Planning" section of the SEF, the IOUs presented changes in the approach to long term planning based on the Rolling Portfolio and identified the WE&T team priorities going forward. At that time, the IOUs requested feedback from stakeholders to provide input on priorities going forward.

During 2016, WE&T Rolling Portfolio Business Plan Subcommittee meetings were held. These meetings were noticed respectively to the EE, DR and DG service lists and CAEECC. At the subcommittee meetings, the IOUs presented their plans to Stakeholders, discussing the Barriers, Problem Statements and Gap Analyses sections of the Business Plan. These sections considered the various evaluations, studies and reports the IOUs have received, including the DVC studies. In response to a specific stakeholder question about the DVC report (at the May 3, 2016 meeting) the IOUs stated that those recommendations in whole were being taken into consideration as part of the Rolling Portfolio Business Planning.

The Business Plan process and the resulting proposed Business Plans present the IOUs' overall, holistic approach to the DVC recommendations. This approach is consistent with the direction provided by the CAEECC process.