

Agenda for 2026 Third-Party Stakeholder Meeting

Wednesday, April 15, 2026

Hybrid: In-Person and Virtual Meeting

Irwindale Conference Center at the SCE Energy Education Center, Irwindale
6090 North Irwindale Ave
Irwindale CA, 91702

Virtual Meeting:

Microsoft Teams meeting:

<https://teams.microsoft.com/meet/25546115308202?p=Ut9gx300DQNgSzUtu>

Meeting ID: 255 461 153 082 02

Passcode: cY2zu369

Dial in by phone: +1 213-297-0156

Phone conference ID: 163 147 441#

Start Time	Min	Session	Objectives	Presenter/Facilitator
9:30	30	Coffee and Networking		
10:00	15	Welcome	<i>Welcome and agenda</i> <ul style="list-style-type: none">Meeting Purpose and GoalsAgenda and SafetySurvey Results from March 2025	George Tagnipes , Program Manager, CPUC Energy Division Elizabeth T. Lowe Founder and Principal Consultant ET Lowe Consulting, LLC
10:15	15	<i>Session 1</i> EE Policy Update	<i>What's new?</i> <ul style="list-style-type: none">Recent CPUC Policies and Updates	Jessie Levine , Senior Regulatory Analyst CPUC Energy Division
10:30	10	<i>Session 2</i> Independent Evaluators' Semi-Annual Reports (SARs) June and December 2025	<i>Effective Practices</i> <ul style="list-style-type: none">Effective Practices Across IOUs Noted in the Recent SARs	Elizabeth T. Lowe ET Lowe Consulting, LLC
10:40	5	Transition to IOU Panel		

10:45	60	<p><i>Session 3</i></p> <p>IOU Portfolio Update & Upcoming Solicitations</p>	<p><i>IOU Updates</i></p> <ul style="list-style-type: none"> • Solicitations Schedule Updates, including How the IOUs are Managing Their EE Portfolios • Going Forward: IOU Direction and Role of Third Party Programs in the Coming Years 	<p>Facilitator: Daniel Milton, Regulatory Analyst, CPUC Energy Division</p> <p>Josa Buennagel, Principal, Solicitation Lead, PG&E</p> <p>Kelvin Valenzuela, Sr. Supervisor, Project & Program Management, SDG&E</p> <p>Emma Ponco, Sr. Supervisor for EE Program, SoCalGas</p> <p>Becky Mandich, Sr. Manager, Advanced Energy Solutions, SCE</p>
11:45	45	Lunch Break		
12:30	45	<p><i>Session 4</i></p> <p>Implementer Panel</p>	<ul style="list-style-type: none"> • What Improvements Have Implementers Seen and Would Like to See? • What role should Implementers play in setting EE policy? 	<p>Facilitator: Sabarish Vinod, Lincus</p> <p>Grey Staples, The Mendota Group</p> <p>Matthew Clark, Synergy Companies</p>
1:15	5	Transition to Session 5 Panel		
1:20	60	<p><i>Session 5</i></p> <p>Cross-Cutting Panel</p>	<p>Balancing Trade-offs and Barriers to Achieve a Successful EE Portfolio</p> <ul style="list-style-type: none"> • Trade-offs among affordability, equity, innovation and meeting CPUC requirements • What are the effects, alternatives, and proposed solutions? 	<p>Facilitator: Elizabeth T. Lowe, ET Lowe Consulting</p> <p>Ashley Hall, Senior Manager, Energy Efficiency, SCE</p> <p>Rob Bohn, Manager, Codes, Standards & Cross-Cutting, PG&E</p> <p>Don Arambula, Don Arambula Consulting</p> <p>Siva Sethurman, Cascade Energy</p> <p>Melanie Stutler, Resource Innovations</p>
2:20	10	Break		
2:30	60	<p><i>Session 6</i></p> <p>Custom Review Process Update</p>	<p>Custom Project Review: Is it Safe to Go Back in the Water?</p> <ul style="list-style-type: none"> • Updates to the Process • Stakeholder Feedback 	<p>Facilitator: Elizabeth T. Lowe, ET Lowe Consulting</p> <p>Leanne Hoadley, Supervisor Planning and Forecasting, CPUC Energy Division</p> <p>Jordan Christenson, Senior Regulatory Analyst, Energy Division</p>
3:30	15	<p>Open Discussion and Closing</p>	<ul style="list-style-type: none"> • Follow Up Q&A • Topics for Next Stakeholder Forum • Surveys 	<p>Jessie Levine, CPUC Energy Division</p> <p>Elizabeth T. Lowe, ET Lowe Consulting, LLC</p>
3:45		Adjourn		