

Energy Efficiency Third Party Solicitations Semi-Annual Stakeholder Meeting
SoCalGas Energy Resource Center, Main Hall
9240 Firestone Blvd., Downey, CA
July 11, 2022, 10:00 am - 3:00 pm

Time	Session	Objectives	Presenter
10:00	Introductions	Introductions and agenda	Emma Ponco, SCG
10:05	Opening Remarks	<ol style="list-style-type: none"> 1) Meeting purpose and goals 2) Solicitations process updates 3) Results of stakeholder survey from Jan meeting 	Justin Galle, CPUC Energy Division
10:20	Topic 1: IOU Portfolio Update & Upcoming Solicitations	<ol style="list-style-type: none"> 1) Solicitations schedule updates 2) EE Business Plan Applications 3) Process improvements 	<ol style="list-style-type: none"> 1) SCG – 10 min PG&E – 10 min SCE – 10 min SDG&E – 10 min 2) Participants Q&A – 20 min
11:20	Break		
11:30	Topic 2: Independent Evaluators’ Semi-Annual Report June 2022	<ol style="list-style-type: none"> 1) IE Observations on solicitations process from October 2021 through March 2022 2) Effective practices across IOUs 3) IOU responses after each report 	<ol style="list-style-type: none"> 1) Kim Crossman, Independent Evaluator (IE), and PG&E 2) Don Arambula, IE, and SDG&E 3) Melanie Gillette, IE, and SCE 4) Lauren Gage, IE, and SCG 5) Participants Q&A - 10 min
12:20	Lunch Break (40 min)		
1:00	Topic 3: Independent Evaluator Panel	<ol style="list-style-type: none"> 1) Garnering robust bidder participation in third party solicitations 2) Compensation in EE third party contracts 3) Market Support and Equity solicitations 	Jessie Levine, CPUC Energy Division (facilitator) <ol style="list-style-type: none"> 1) Kim Crossman, IE 2) Elizabeth Lowe, IE 3) Grey Staples, IE 4) Don Arambula, IE
1:45	Topic 4: CEDMC Member Panel	<ol style="list-style-type: none"> 1) Solicitation timing improvements 2) Bidder feedback processes 3) IOU contracting reforms 4) DBE opportunities 	Greg Wikler, CEDMC (facilitator) <ol style="list-style-type: none"> 1) Joanne O’Neill, CLEAResult 2) Ying Wang, Okapi Architecture 3) Dan Stay, Guidehouse
2:30	Open Discussion	<ol style="list-style-type: none"> 1) Participant engagement 2) Topics for next meetings 	Matt Braunwarth PG&E (facilitator)
2:45	Closing	<ol style="list-style-type: none"> 1) Surveys 2) Slide deck and meeting minutes to be posted to CAEECC 	Emma Ponco, SCG
3:00	Adjourn		

This meeting is hybrid in-person and remote. Please join remotely through Microsoft Teams at the link: [Energy Efficiency Third Party Solicitations Semi-Annual Stakeholder Forum](#)