

Annual Energy Efficiency Third Party Solicitations Stakeholder Engagement Forum

SURVEY RESULTS

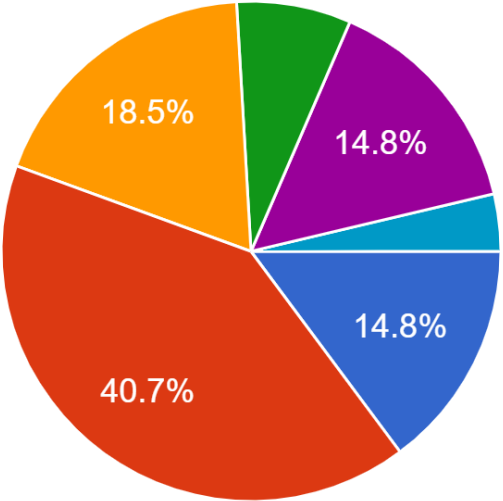
APRIL 15, 2026

Role in Solicitations

What is your role in EE Solicitations?

27 responses

11 Implementers
2 Stakeholders
5 Regulators
4 IEs
4 Administrators
1 IOU



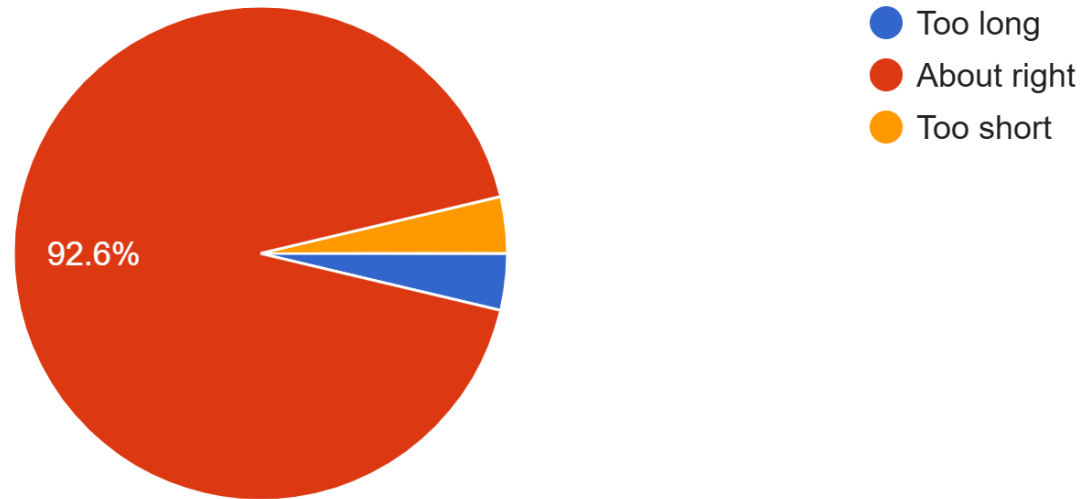
- Administrator
- Implementer/Bidder
- Regulator
- Stakeholder
- Independent Evaluator
- IOU

Note: This is an increase of 3 responses from 2025, which was another record-breaking response year

Length of the Event

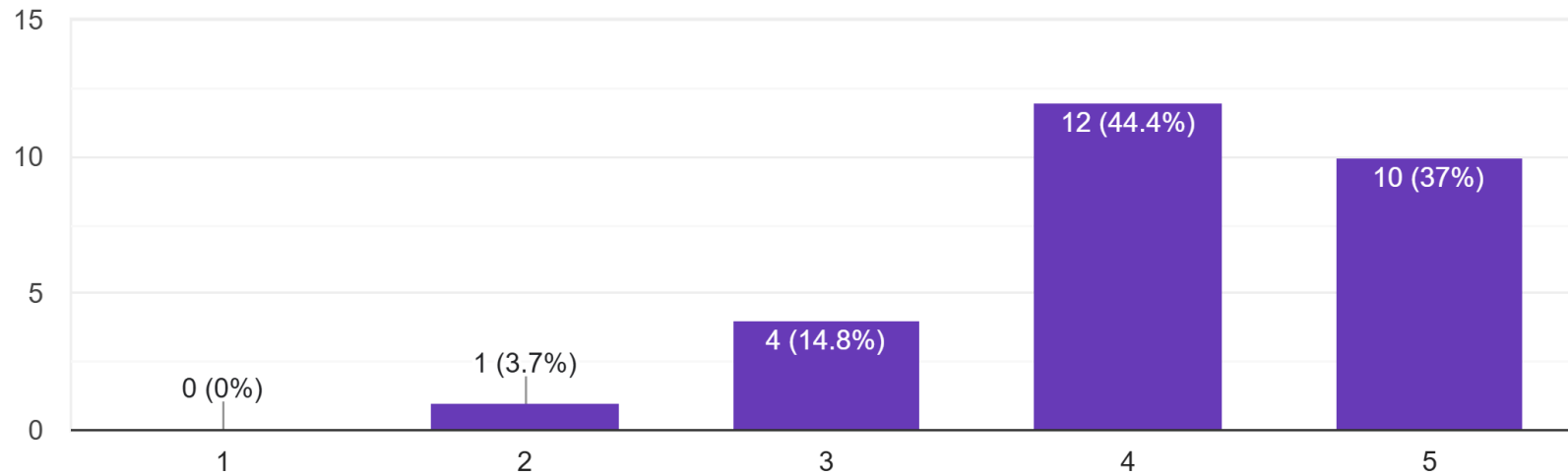
What are your thoughts about the length of the event?

27 responses



How comfortable did you feel sharing your opinions during the meeting?

27 responses



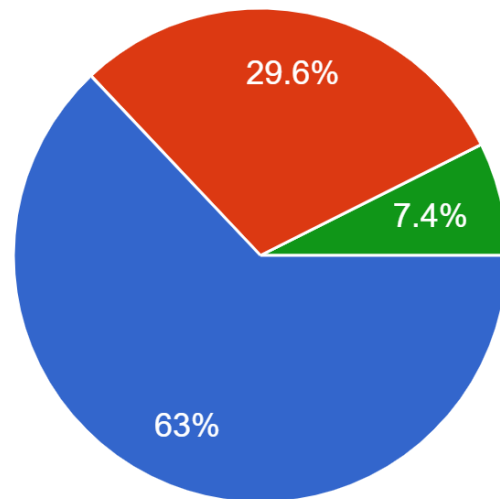
Sharing Opinions

ON A SCALE OF 1-5, HOW COMFORTABLE DID YOU FEEL SHARING YOUR OPINIONS?

Productivity of Meeting

How productive do you think the meeting was?

27 responses

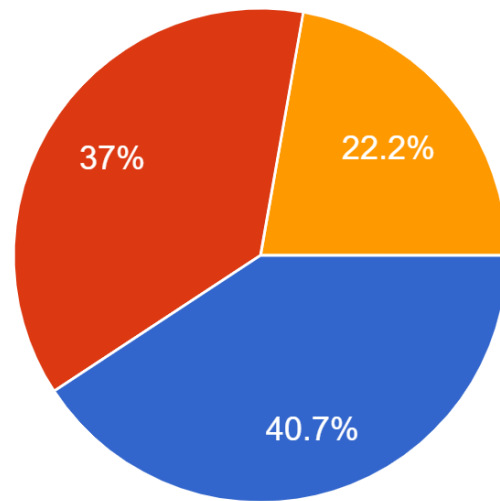


- Very productive: Very relevant topics and well presented
- Somewhat productive: Relevant topics and presentations, but room for improvement
- Neutral: Interesting information, but didn't change what I already knew
- Somewhat unproductive: I got very little useful information from the meeting
- Very unproductive: Not useful at all. Didn't get anything out of the meeting

Session 1: ED Opening Remarks

Session 1: How helpful/informative were the Energy Division Opening Remarks?

27 responses



- Extremely helpful/informative
- Very helpful/informative
- Moderately helpful/informative
- Not very helpful/informative
- N/A: Did Not Attend

Feedback on ED Presentation

Please allot more time for this part - lots of great info but felt rushed....

no new information

I think the supervisor remarks were good but short. Could have shared more big-picture/ forward looking/future of EE insights. The ED staff policy presentation had great content but delivered it too fast. I know the agenda was packed so time was limited. Some observations and feedback to consider.

Articulate ED forward vision on both EE and the role of IDSM going forward and what this might mean for 3P programs

Need more discussion about trajectory if EE potential and the role of IDSM

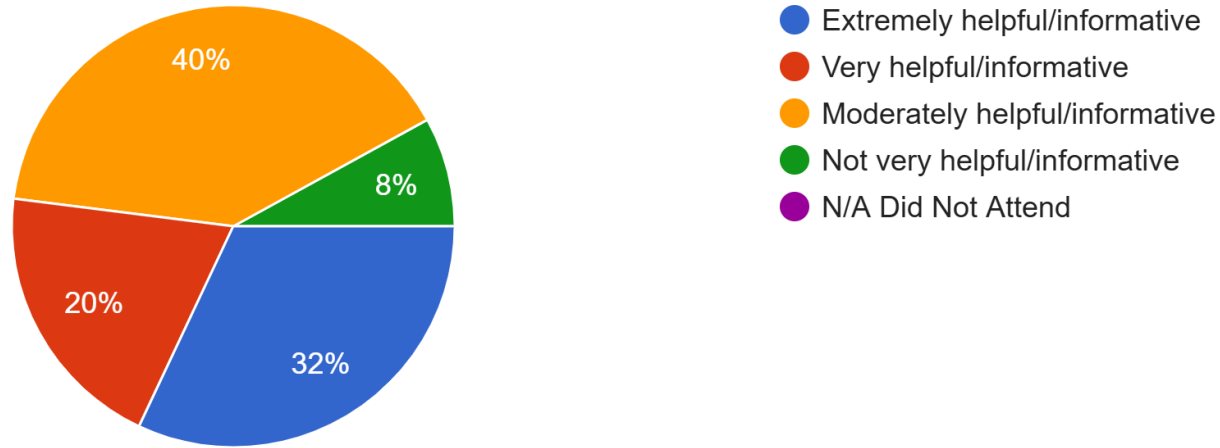
No. Great overview. Learned about PA BPs, which was good.

It might be useful in a future meeting to have ED identify, and provide a focused review on, current proceedings of greatest relevance to CAEECC members, and which CAEECC may have meaningful impact upon.

Cross collaboration with SCE and SoCal Gas Co one claims energy credits, the other claims climate credits and we can implement measures for both.

How helpful/informative was Session 2: IE SAR Report Out/Effective Practices

25 responses



Session 2: IE Report out on Effective Practices

Feedback on IE Presentation

NO new information but what was shared was fine

The IE presentation was difficult to follow. There seemed to be more information on the slides than could be covered in the allotted time.

Good presentation. Nicely presented. Like that EL hit the high points.

Audio constantly cuts for virtual attendees. Also questions from audience are hard to heard at times.

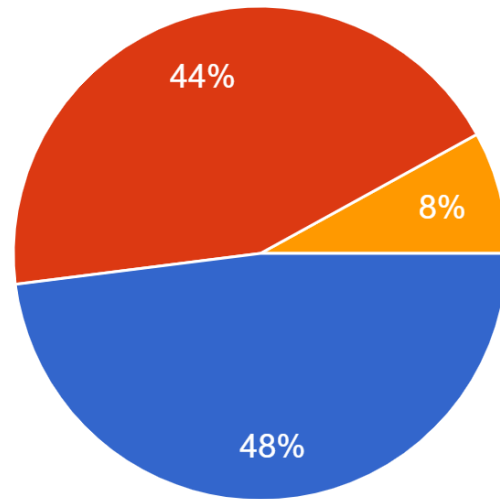
Elizabeth's a great rep for IE work, but effective practices identified by IEs are not very compelling to most attendees, as they focus on solicitation processes. What IOUs and Implementers care about most is challenges/ opportunities that arise at the Portfolio level or during implementation, which the rest of agenda did. This is sign of improvement/ success in the 3P solicitations - the topic would be more compelling if solicitation processes were more broken/ problematic.

I'm already very familiar with the IE SAR Effective Practices, but other participants may not be, and worth while reiterating and very insightful.

Session 3: IOU Updates

How helpful/informative was Session 3: IOU Updates

25 responses



- Extremely helpful/informative
- Very helpful/informative
- Moderately helpful/informative
- Not very helpful/informative
- N/A Did Not Attend

Feedback on IOU Presentations

Good info for implementers on IOU thinking behind "affordability" and "innovation" and 3P program design, even if not the opinions we hoped for

The slides went so quick it was hard to catch them. Maybe distribute them in advance?

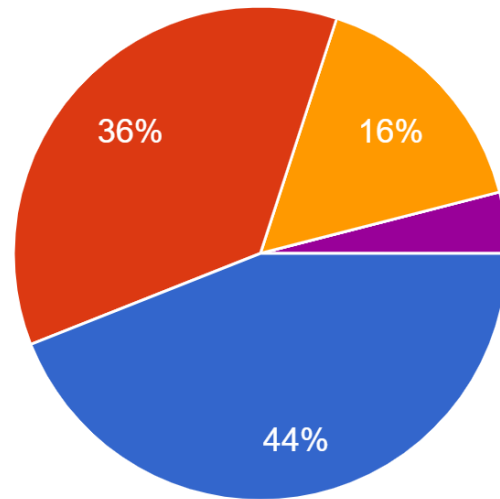
Was good, but would have liked a bit of a deeper dive into the PA points of view embedded in their BPs (because they are proposed big changes).

Questions from stakeholders were helpful in offering observations I otherwise would have missed.

Session 4: Implementer Panel

How helpful/informative was Session 4: Implementer Panel?

25 responses



- Extremely helpful/informative
- Very helpful/informative
- Moderately helpful/informative
- Not very helpful/informative
- N/A Did Not Attend

Feedback on Implementer Panel

Good counter-point to IOU panel. Good energy and audience questions.

I think having one more implementer on the panel would have been beneficial

I wanted to see what the survey findings said, but they were clicked through too quickly and not addressed. Taking 3-5 min to overview the findings would have helped set the context better.

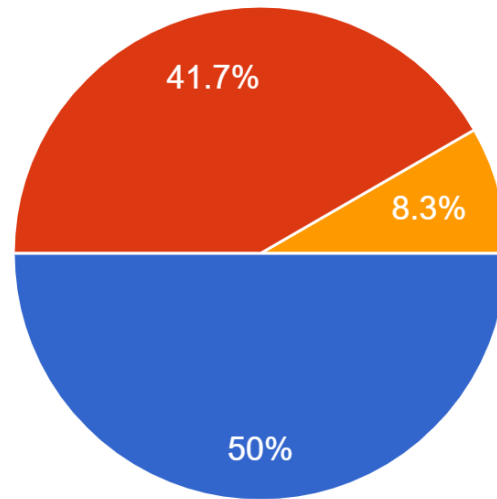
Could have used more time for discussions

Invaluable to hear what the implementers have to say, as their perspectives are often not heard directly.

Session 5: Cross Cutting Panel

How helpful/informative was Session 5: Cross Cutting Panel?

24 responses



- Extremely helpful/informative
- Very helpful/informative
- Moderately helpful/informative
- Not very helpful/informative
- N/A Did Not Attend

Feedback on Cross Cutting Panel

Would have benefited from longer view role of EE in evolving DER environment

Torn on this one. On the one hand, really good info from panelists and internal Q&A approach. But, it left little time for public Q&A (don't let lack of public questions indicate that there weren't questions - folks, like me, had questions but were mindful of the limited remaining time and so didn't ask them). So, prefer less time dedicated to panelist commentary and more to questions (and, open questions to panelists - so they can ask each other questions).

Discussion of trade-offs is a rich, interesting vein. Rob Bohn especially very nuanced/ clear on conveying some of the core conflict ("cost-effective for who?")

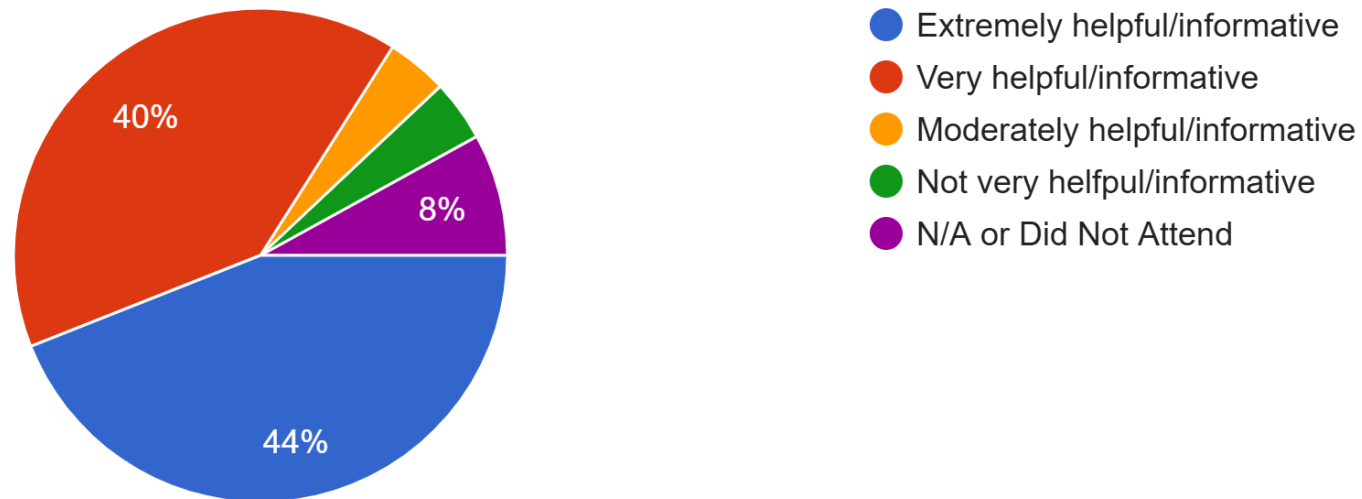
This was a great panel concept; could probably use more time in the future.

Cross Cutting panel was a good opportunity to hear different opinions, and sparked some insightful opposing thoughts, similar to Abby Phillips' CNN NewsNight (but without the political tensions).

Session 6: Custom Project Review Panel

How helpful/informative was Session 6: Update on Custom Review Updates?

25 responses



Feedback on Custom Project Review

Q&A very helpful. Discussion on valuing benefits of EE was really good.

Great that this was primarily Q&A. Lots of good information and dialogue.

Avoid referring as PTSD for an ongoing problem not yet resolved.

Good use of input process/ listening to help inform ED's important work on this.

Interesting discussion, although it seems like there is more information that might be better served in a working group/behind closed doors than in a public forum. Still good to hear implementer concerns on behalf of potential customers.

A useful and informative review which highlighted challenges which should be addressed.

Overall Feedback on the Meeting

The Forum was well organized, well facilitated, high energy, informative, thoughtful panelists, good audience participation, good number of folks on the phone. A little more thoughtful incorporation of folks on the phone would be good. Always better to be in person, but nice to have the option to listen/contribute.

Great meeting!

I liked the networking opportunities.

The forum was a great opportunity to hear different stakeholder perspectives and to talk face-to-face with others.

This stakeholder forum had very good chemistry among the wide range of participants, and I think it sets up strong future interactions among diverse stakeholders to work together.

As a virtual attendee, great job on the facilitation in the audio and making sure the questions were able to be heard remotely. I thought the pacing was good and the topics were relevant and interesting. There's nothing that facilitation team can do about this, but it would be nice to hear more discussion of how we overcome all these issues that were brought up.

Overall Feedback on the Meeting

Great forum. Lots of participation. Great to see so many ED staff. Good attendance. Would be great if online folks could engage more - not sure how to make that happen. Maybe constantly push online folks to submit questions? Use Slido?

Agenda worked well for virtual participation - good planning and tech. Appreciate invitation to submit questions anonymously.

Great location, timing and topics were all helpful

Really enjoyed it! Even more time for networking (before, during lunch, during breaks) would be beneficial. I recognize there are also constraints due to attendee travel, etc. but it was really wonderful to have that cross-section of people in one place at one time.

Keep and allocate more time to the comprehensive panel.

Excellent meeting...focusing on areas where there may be differences of opinion and perspectives is helpful....please continue to focus on areas where regulatory improvements are needed, and where PA improvements are needed