

Equity and Market Support Working Group Meeting #6 Agenda

Date: January 31, 2024
 Time: 9:00am - 12:00pm PT

Join Zoom Meeting

URL: <https://us02web.zoom.us/j/87030932493>

Meeting ID: 870 3093 2493

One tap mobile

+13126266799,,87030932493# US (Chicago)

+16465588656,,87030932493# US (New York)

Objectives

- Review results of Equity Indicators Survey
- Finalize recommendations on Equity Indicators
- Test for consensus on Market Support Indicator Definitions

Agenda

Supporting materials can be found on the CAEECC website:

<https://www.caeccc.org/working-group-subcommittee-meetings/equity-and-market-support-wg-mtg-6>

Time	Topic & Description	Lead
9:00	<u>Welcome</u>	Common Spark Consulting
9:05	<u>Topic 1: Overview of Equity Indicators Survey Results</u>	SDG&E
9:25	<u>Topic 2: Equity Indicators Related to Savings</u> What are your reactions to the following statements? <ul style="list-style-type: none"> • Equity Indicator #2 (Sum of equity target participants expected first-year bill savings in equity segment, by sector; Q, S) should be calculated with ex ante, first-year gross savings values and a PA-specific electric or gas rate. • For consistency with Equity Indicator #2, Equity Indicators #5-9 (covering GHG reductions, energy savings, and Total System Benefit) should be reported as ex ante, first-year gross values. • It is acceptable not to capture energy use increases, bill increases, or non-claimable savings in Equity Indicators #2 and 5-9. 	Common Spark Consulting
10:00	<u>Topic 3: Method to Account for Nonclaimable Savings</u> <ul style="list-style-type: none"> • What is the purpose of capturing nonclaimable savings in the Equity Indicators? Put another way, why is it important to capture and make available data about nonclaimable savings? • What methods are PAs already using to calculate and report nonclaimable savings? Should/could these be used by other PAs? 	

10:20	BREAK	
10:30	<p><u>Topic 4: Counting Multi-family Participants and Clarifying “by sector”</u></p> <ul style="list-style-type: none"> • How are multi-family participants already counted and reported in the portfolio? Can that be applied to the Equity Indicators? • Should Public Sector participants be counted as projects, facilities, AND local government jurisdictions, and reported together under Equity Indicator 1? • Should multi-family participants be distinguished as a separate sector in the quarterly reporting for Equity Indicators #1-4, 10, and 13? 	Common Spark Consulting
11:00	<p><u>Topic 5: Discussion on Collaboration</u></p> <ul style="list-style-type: none"> • Are Working Group members ready to make a decision about how to define "collaboration"? If not, what additional information or actions are needed to support decision-making? • Given the language included in Market Support Indicator #13, what is the scope of programs that should be captured? 	Common Spark Consulting
11:20	<p><u>Topic 6: Testing for Consensus on Market Support Indicator Definitions</u></p> <ul style="list-style-type: none"> • Partnership, Partner, Type, Purpose, Non-ratepayer in-kind funds/contributions, Market-rate Capital, Capital Accessed via EE Programs, and Private Capital. 	Common Spark Consulting
11:55	Wrap Up and Adjourn	

This meeting will be held on Zoom. We encourage you to use the desktop or web client of Zoom over the mobile app or dial-in mechanisms. Visit [Zoom Support](#) for more info.