Energy Efficiency Third Party Solicitations Semi-Annual Stakeholder Meeting

January 31, 2022 8:00 am - 12:00 pm

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| **Time** | **Session** | **Objectives** | **Presenter** |
| 8:00 | **Introductions** | Introductions and agenda | CPUC Energy Division |
| 8:05 | **Opening Remarks** | 1. Meeting purpose and goals 2. Solicitations process updates | CPUC Energy Division |
| 8:15 | **Topic 1:**  **IOU Portfolio Update &**  **Upcoming Solicitations** | 1. Meeting the 2022 Threshold Requirement 2. EE Business Plan Applications 3. Innovative program strategy 4. Contract renewals 5. Summer reliability solicitations | 1. SCG – 10 min   PG&E – 10 min  SCE – 10 min  SDG&E – 10 min   1. Participants Q&A – 20 min |
| 9:15 | **Break** | | |
| 9:25 | **Topic 2:**  **Independent Evaluators’ Semi-Annual Report January 2022** | 1. IE Observations on solicitations process from April through September, 2021 2. Effective practices across IOUs | 1. Independent Evaluator: Elizabeth Lowe – 20 min 2. Participants Q&A - 10 min |
| 9:55 | **Topic 3:**  **Opinion Dynamics Evaluation Report on Third-Party Solicitations** | 1. Evaluation report published on third-party solicitation process | 1. Opinion Dynamics – 10 min 2. Participants Q&A – 15 min |
| 10:20 | **Topic 4:**  **Cost-Effectiveness Tool** | 1. CET updates 2. Stakeholder questions | 1. CPUC Amy Reardon – 7 min 2. Q&A – 8 min |
| 10:35 | **Topic 5:**  **Cultivating Small and Diverse Businesses as 3P EE Implementers** | 1. Progress of SBE/DBE Improvements | 1. IE Kim Crossman and Ted Howard SBUA – 10 min 2. Participants Q&A – 10 min |
| 10:55 | **Break** | | |
| 11:00 | **Topic 6:**  **Bidder Feedback** | 1. IOU Stats / Status on new feedback sessions 2. What IOUs have learned 3. What changes have resulted from feedback sessions | Facilitator: Elizabeth Lowe   1. SCE – 3 min  SDG&E – 3 min  SCG – 3 min  PG&E – 3 min 2. Participants Q&A – 18 min |
| 11:30 | **Open Discussion** | 1. Participant engagement 2. Topics for next meetings | CPUC Energy Division |
| 11:55 | **Closing** | 1. Next Steps 2. Slide deck and meeting minutes to be posted to CAEECC 3. Survey out to the participants | CPUC Energy Division |

Join directly through WebEx at the link below: <https://cpuc.webex.com/cpuc/j.php?MTID=m85893c215adbde10d154dfed5075297c>

Event number: **2492 988 5020**

Event password: **cX3SFiGhr53**