**CAEECC-Hosted Market Transformation Working Group**

**2nd Meeting of the Phase II WG**

**September 22, 2020, 12-3:00 PDT**

*See Meeting Supporting Documents on* [*Meeting Page*](https://www.caeecc.org/9-22-20-mtwg-mtg)

*Webex Coordinates at Bottom of Page*

**Facilitators: Dr. Jonathan Raab & Katie Abrams**

**Agenda**

**12:00       Introductions and Goals for Day—Jonathan Raab**

**12:05       Attributing Savings Between MTIs and Other EE Efforts**

* **Report Back from Savings Attribution Sub-WG**
	+ Margie Gardner, Resource Innovations (RI)
* **Savings Attribution between MTI’s and Resource Acquisition Programs**
	+ Discussion of Sub-WGs’ recommended approach and testing for agreement
* **Savings Attribution between MTI’s and Codes and Standards**
	+ Show Sub-WGs Matrix—Jonathan Raab
	+ Discuss draft criteria for evaluating options
	+ Presentation on Option 4 (Split and Evaluate): RI, NEEA, CodeCycle, Luboff
		- [Presentation to be posted 9/22]
	+ Presentation on Option 1 (Evaluate After C&S Adoption): NRDC, PG&E & SCE
		- [See NRDC explication, and slides from PG&E/NRDC, and from SCE]
	+ Discussion of options and proposed approaches
* **Next Savings Attribution Related Steps**

1:50 Break

**2:00       Setting Goals for MTIs and Other EE Efforts**

* **Report Back from Goals Sub-WG**
	+ Margie Gardner, Resource Innovations (RI)
* **Discussion of overall Goals framing and sub-WG emerging recommendations**
* **Next Goals Related Steps**

**2:40      Review & Revise Proposed Multi-Meeting Strategy & Timing**

* **Discuss proposed multi-meeting strategy for following topics: (*see MTWG Workplan Draft (7.23.20))***
	+ *Savings Attribution*
	+ *Goal Setting*
	+ *Other topics WG topics from Prospectus:*
		- How to ensure minimal duplication or negative overlap between market transformation initiatives administered by the MTA and Other EE Efforts.
		- [Optional and only if directed by ED—Flesh out further the proposed cost-effectiveness framework for Market Transformation Initiatives vis a vis evolving overall EE cost-effectiveness framework issues.]
* **Overall timing and pace of MTWG**

**2:55       Wrap Up/Next Steps**

* Additional Sub-WG meetings?
* Work assignments
* Other next steps

**3:00 Adjourn**

Register directly on Webex to receive your individual link:<https://raabassociates.webex.com/raabassociates/onstage/g.php?MTID=e9c630d366e03a05b077ccbb4f08a9cb8>

Tuesday, Sept 22nd, 12:00pm – 3:00pm PDT

Event number: **126 662 9602**

Event password: **akWGjcDT379**