**CAEECC-Hosted sub-Working Group on Underserved Customers**

**Meeting with UC Irvine Small-Medium Business (SMB) Research Team**

**December 17, 2020 10:30-12:00**

**Facilitators: Dr. Scott McCreary & Katie Abrams, CONCUR Inc**

**Proposed Agenda**

The purpose of this meeting is for the UC Irvine and Green Energy Economics research team to present early findings to the CAEECC Underserved Working Group. The research team anticipates finalizing their analysis in January 2020.

This timing and sequencing should enable full CAEECC Underserved Working Group will meet in January 2021 to review the analysis in depth and propose next steps for translating the analysis into policy recommendations to be presented to the CPUC for consideration.

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| **Time** | **Topic** |
| 10:30-10:35 | Introductions & Agenda Review – *Scott McCreary*  |
| 10:35-11:15 | Present findings on SMB underserved research and analysis – *Professor Ed Coulson and Theo Love* |
| 11:15-11:50 | Discussion and questions on research and analysis; initial suggestions for refining the analysis – *CAEECC members* – *CAEECC members* |
| 11:50-12:00 | CAEECC discussion of next steps, timeline for January analysis, and outstanding research needs (if any) - *Scott McCreary* |
| 12:00 | Adjourn |