**CAEECC-Hosted Market Transformation Working Group**

**Sub-WG on Savings Attribution**

**September 16, 2020, 12:00-1:30 PDT**

*See Meeting Supporting Documents* [*Here*](https://www.caeecc.org/9-16-20-sub-mtwg-on-savings)

*Webex Coordinates already sent*

**Facilitators: Dr. Jonathan Raab**

**Draft Agenda**

**12:00       Agenda review, goals for day—Jonathan Raab**

**12:05       Options for Savings Attribution between MTIs and Codes & Standards**

* **Brief Presentations:**
  + **Jeff Harris—*Integrating Market Transformation and  
    Codes and Standards - NW Approach***
  + **Craig Tyler-** ***Using the CPUC Codes & Standards Evaluation Protocol to Allocate Energy Savings and Net Benefits to Market Transformation Initiatives***
* **Discuss preferences of options (***based on first choice and all that are acceptable from homework matrix***):**
  + Main options (1-5—see 9/9 mtg summary and HW matrix)
  + Splitting approaches (A-E-- see 9/9 mtg summary and HW matrix)
* **Criteria for selection**
  + **Discuss the potential criteria that could be used for selection**
    - *Simple enough*
    - *Helps guide good investments for the MTA and C&S portfolio*
    - *Enhances cooperation between the MTA and C&S portfolio administrators*
    - *Other?*
  + **Initial application of criteria to leading contender options**

**1:15       Wrap Up/Next Steps**

* What should be presented at full MTWG and by whom?
  + MTIs and RAs
  + MTIs and C&S
* What needs to be done between now and September 22nd MTWG meeting and by whom, given that posting deadline was technically yesterday?
* Other important next steps?

**1:30 Adjourn**