**Energy Efficiency Third Party Solicitations**

**Semi-Annual Stakeholder Meeting**

**March 16, 2023 8:30 am to 12:15 pm**

**Virtual Meeting**:[Click here to join the meeting](https://teams.microsoft.com/l/meetup-join/19%3Ameeting_N2M1Yzc2ODUtNjkwNy00Nzc1LTg0NDEtODQ4N2Q0ZDlkNjhm%40thread.v2/0?context=%7b%22Tid%22%3a%22a2e7980c-11ea-4838-8f1a-2f497d8c4072%22%2c%22Oid%22%3a%22a066f0ad-a0b4-4734-a35a-069844061b4f%22%7d)

**Meeting ID**: 232 534 475 756 **Passcode**: vJYJva

| **Start Time** | **Min** | **Session** | **Objectives** | **Presenter/Facilitator** |
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| 8:30 | 15 | Opening | *Introductions and agenda* * Meeting purpose and goals
* Solicitations process updates
 | Alison LaBonteCPUC Energy Division |
| 8:45 | 15 | *Session 1*EE Decision and Trends | *What’s new?* * EE Decision
* Trends with smaller solicitations, including Equity, Market Support
 | Alison LaBonteCPUC Energy Division |
| 9:00 | 30 | *Session 2*Independent Evaluators’ Semi-Annual Report December 2022  | *Looking Back** IE observations on solicitations process from April 2022 through September 2022
* Effective practices across IOUs
 | Elizabeth T. LoweIndependent EvaluatorBarakat Consulting, Inc |
| 9:30 | 60 | *Session 3*IOU Portfolio Update & Upcoming Solicitations  | *IOU Updates** Solicitations schedule updates
* Process Improvements
* Changes based on the new EE decision
 | Kellvin Anaya, SCEEmma Ponco, SoCalGasMatt Braunwarth, PG&ESandra Baule, SDG&E |
| 10:30 | 5 | **Break** |
| 10:35 | 40 | *Session 4* CEDMC Member Panel  | *Stakeholder Observations** Continuing the Discussion: The Value of Individual Feedback for Unsuccessful Bids
* Supplier Diversity Goals: Opportunities for Continued Improvement
* Revisiting Key Performance Indicators
 | Facilitator: Clark McIsaac, CA Efficiency + Demand Management Council* + Kim Rodriguez, Resource Innovations
	+ Jim Dodenhoff, Silent Running
	+ Ying Wang, Okapi Architecture
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| 11:15 | 40 | *Session 5*Independent Evaluator Panel  | *Independent Evaluator Observations** One-Stage or Two-Stage solicitations?
* Small/Diverse Business Enterprise Participation in Solicitations and Implementation
* Compensation Structures for Equity and Market Support Programs
 | Facilitator: Ely Jacobsohn, CPUC Energy Division* Kim Crossman, GreatWork Energy
* Don Arambula, Don Arambula Consulting
* Richard Milward, MCR
* Elizabeth T. Lowe, Barakat Consulting, Inc.
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| 11:55 | 15 | Open Discussion | * Participant engagement
* Topics for next meetings
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| 12:05 | 10 | Closing | *Post Meeting Items** Surveys
* Slide deck & meeting minutes to CAEECC
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| 12:15 |  | **Adjourn** |