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January 26, 2022

**ADVICE 4701-E  
(U 338-E)**

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA  
ENERGY DIVISION

**SUBJECT:** California Energy Efficiency Coordinating Committee Meeting Plans  
and Budget for Program Year 2022

**PURPOSE**

In compliance with Commission Decision (D.)15-10-028, *Decision Re Energy Efficiency Goals for 2016 and Beyond and Energy Efficiency Rolling Portfolio Mechanics*, Ordering Paragraphs (OP) 10 and 11, Southern California Edison Company (SCE), on behalf of the California Energy Efficiency Coordinating Committee (CAEECC or coordinating committee), hereby submits this Tier 1 Advice Letter to establish the proposed schedule of CAEECC meetings, subcommittee meetings, and the 2022 budget.

**BACKGROUND**

D.15-10-028 requires the coordinating committee to select an energy efficiency program administrator to submit an annual Tier 1 advice letter in January, which lays out the coordinating committee's plans and agendas for the year.<sup>1</sup> Additionally, as part of the advice letter, the program administrator is required to include the coordinating committee's budget for review.<sup>2</sup>

**2022 PROPOSED CAEECC SCHEDULE AND TOPICS**

The schedule presented in the table below is the 2022 proposed CAEECC meeting topics and schedule.

In 2022, the coordinating committee anticipates having approximately four (4) working group meetings, or workshops based upon current activities. In addition to these four meetings, there will be five (5) full CAEECC meetings; with at least one each quarter in 2022. The proposed CAEECC working group and full quarterly meetings are scheduled for 2022:

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<sup>1</sup> D.15-10-028, OP 10.

<sup>2</sup> *Id.*, OP 11.

<b>Dates</b>	<b>Meeting Topics*</b>
March 10, 2022 April 12, 2022 June 22, 2022 September 15, 2022 November 30, 2022	<p><b>Quarterly Full CAEECC Meetings</b></p> <ul style="list-style-type: none"> <li>- March 10 – CAEECC Quarterly Meeting #1               <ul style="list-style-type: none"> <li>o Overview of PA Applications (including budgets, segmentation, etc.)</li> <li>o Others</li> </ul> </li> <li>- April 12 – CAEECC Quarterly Meeting #2               <ul style="list-style-type: none"> <li>o Composition, Diversity, Equity &amp; Inclusion Working Group Recommendations</li> <li>o Discussion on membership requirement for all recipients of ratepayer funds</li> <li>o CAEECC Meeting Evaluations</li> <li>o Others</li> </ul> </li> <li>- June 22- CAEECC Quarterly Meeting #3               <ul style="list-style-type: none"> <li>o Topic(s) TBD</li> </ul> </li> <li>- September 15 – CAEECC Quarterly Meeting #4               <ul style="list-style-type: none"> <li>o Topic(s) TBD</li> </ul> </li> <li>- November 30 – CAEECC Quarterly Meeting #5               <ul style="list-style-type: none"> <li>o Topic(s) TBD</li> </ul> </li> </ul>
January 11, 2022 January 13, 2022 February 3, 2022 February 23, 2022 March 15, 2022	<p><b>Composition, Diversity, Equity &amp; Inclusion (CDEI) Working Group</b></p> <ul style="list-style-type: none"> <li>- January 11               <ul style="list-style-type: none"> <li>o Optional CAEECC onboarding meeting</li> <li>o Introduction to CAEECC (e.g., purpose, structure, history, charter, and approach to seeking consensus)</li> </ul> </li> <li>- January 13               <ul style="list-style-type: none"> <li>o Review Prospectus—including scope, approach, and timeline</li> <li>o Educational sharing (e.g., brief overview of CAEECC historical practices; existing DEI terms, including those in the ESJ Action Plan 2.0; what other jurisdictions are doing; organizational best practices)</li> <li>o Identify common vision/shared goal</li> <li>o Outline further details of what will be covered in this group</li> <li>o Sketch out strategy to collect data on current composition</li> <li>o Begin to evaluate questions/topics to explore as outlined above</li> </ul> </li> <li>- February 3               <ul style="list-style-type: none"> <li>o Discuss key participation and access barriers and issues</li> <li>o Outline ways to enhance CAEECC’s ability to center equity and develop energy efficiency</li> </ul> </li> </ul>

	<p>policy and program recommendations through a DEI lens</p> <ul style="list-style-type: none"> <li>○ Further evaluate questions/topic to explore as outlined above</li> <li>○ Brainstorm possible solutions/recommendations</li> </ul> <ul style="list-style-type: none"> <li>- February 23             <ul style="list-style-type: none"> <li>○ Develop draft recommendations</li> </ul> </li> <li>- March 15             <ul style="list-style-type: none"> <li>○ Finalize recommendations</li> </ul> </li> </ul>
TBD	<p><b>Additional Two (2) Meetings</b></p> <ul style="list-style-type: none"> <li>- Additional meetings/workshops as needed/requested by Energy Division and/or CAEECC Co-Chairs. e.g.:             <ul style="list-style-type: none"> <li>○ CDEI Working Group meeting</li> <li>○ Metrics workshop</li> </ul> </li> </ul>

\* All meeting topics subject to change.

The proposed topics for the full quarterly 2022 CAEECC meetings, working group meetings, and/or workshops are subject to change depending on other policy and process issues that may arise.

**2022 ESTIMATED CAEECC FACILITATOR BUDGET**

The estimated budget for 2022 is \$ \$354,450. The estimated budget is based on five full CAEECC meetings and four working group meetings or workshops. The estimated budget will cover the following five tasks:

- **Task 1: Facilitate CAEECC Meetings**
  - Facilitate collaborative CAEECC meeting discussions
  - Prepare and prioritize CAEECC meeting agenda and topics
- **Task 2: Facilitate Working Group Meetings and Workshops**
  - Facilitate collaborative meeting discussions
  - Prepare and prioritize meeting agenda and topics
- **Task 3: Ensure A Robust Record of Meetings**
  - Prepare meeting summaries
  - Track action items and completion
  - Maintain comparison documents if issues are not resolved
- **Task 4: Manage CAEECC Documents**
  - Maintain CAEECC Governance documents
  - Maintain CAEECC website
  - Distribute summaries of discussions

- **Task 5: Project Management**
  - Publish and maintain project charter
  - Maintain overall project schedule
  - Identify deliverables and milestones

Please see Table 1 for the 2022 total estimated budget by task.

**Table 1: 2022 Total Estimated Budget by Task**

<b>Task</b>	<b>Quantity</b>	<b>Total Estimated Budget</b>
<b>Task 1:</b> Facilitate CAEECC Meetings	5 meetings	\$ 63,674
<b>Task 2:</b> Facilitate Working Group Meetings and/or Workshops	4 meetings	\$ 159,220
<b>Task 3:</b> Ensure a robust record of meetings	9 meetings	\$ 9,680
<b>Task 4:</b> Manage CAEECC materials	12 months	\$ 73,709
<b>Task 5:</b> Project Management (including limited travel & other supply costs)	12 months	\$ 30,473
<b>Total Labor Budget</b>		\$ 336,756
<b>Expenses</b>		\$ 17,694
<b>2022 TOTAL ESTIMATED BUDGET</b>		\$ 354,450

The cost share allocation<sup>3</sup> of the 2022 total estimated budget between the four investor owned utilities (IOUs)<sup>4</sup> is as follows:

<b>IOU</b>	<b>Cost Share Allocation</b>	<b>Budget Share</b>
SCE	29.41%	\$ 104,244
SDG&E	13.55%	\$ 48,028
SoCalGas	11.83%	\$ 41,931
PG&E	45.21%	\$ 160,247
<b>Total</b>	<b>100.00%</b>	<b>\$ 354,450</b>

<sup>3</sup> Cost share allocation is based on an IOU's share of the overall authorized annual energy efficiency spend.

<sup>4</sup> The four investor owned utilities are: SCE, Pacific Gas and Electric Company (PG&E), Southern California Gas Company (SoCalGas), and San Diego Gas & Electric Company (SDG&E).

## **TIER DESIGNATION**

In compliance with D.15-10-028, this advice letter is submitted with a Tier 1 designation.

## **EFFECTIVE DATE**

SCE respectfully requests that this advice letter become effective January 26, 2022, which is the same date as submitted.

## **NOTICE**

Anyone wishing to protest this advice letter may do so only electronically. Protests must be received no later than 20 days after the date of this advice letter. Protests should be submitted to the CPUC Energy Division at:

E-mail: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

In addition, protests and all other correspondence regarding this advice letter should also be sent electronically to the attention of:

Shinjini C. Menon  
Managing Director, State Regulatory Operations  
E-mail: [AdviceTariffManager@sce.com](mailto:AdviceTariffManager@sce.com)

and

Tara S. Kaushik  
Managing Director, Regulatory Relations  
c/o Karyn Gansecki  
E-mail: [Karyn.Gansecki@sce.com](mailto:Karyn.Gansecki@sce.com)

There are no restrictions on who may submit a protest, but the protest shall set forth specifically the grounds upon which it is based and must be received by the deadline shown above.

In accordance with General Rule 4 of GO 96-B, SCE is serving copies of this advice letter to the interested parties shown on the attached GO 96-B, A.17-01-013 et al and R.13-11-005 service lists. Address change requests to the GO 96-B service list should be directed by electronic mail to [AdviceTariffManager@sce.com](mailto:AdviceTariffManager@sce.com) or at (626) 302-3719. For changes to all other service lists, please contact the CPUC's Process Office at (415) 703-2021 or by electronic mail at [Process\\_Office@cpuc.ca.gov](mailto:Process_Office@cpuc.ca.gov).

Further, in accordance with Public Utilities Code Section 491, notice to the public is hereby given by submitting and keeping the advice letter at SCE's corporate headquarters. To view other SCE advice letters submitted with the CPUC, log on to SCE's web site at <https://www.sce.com/wps/portal/home/regulatory/advice-letters>.

For questions, please contact Patricia Neri at (626) 302-8542 or by electronic mail at [patricia.neri@sce.com](mailto:patricia.neri@sce.com).

**Southern California Edison Company**

/s/ Shinjini C. Menon  
Shinjini C. Menon

SCM:pn:cm



# ADVICE LETTER SUMMARY

## ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.:

Utility type:

ELC       GAS       WATER  
 PLC       HEAT

Contact Person:

Phone #:  
E-mail:  
E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE

ELC = Electric      GAS = Gas      WATER = Water  
PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #:

Tier Designation:

Subject of AL:

Keywords (choose from CPUC listing):

AL Type:  Monthly     Quarterly     Annual     One-Time     Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested?  Yes     No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required?  Yes     No

Requested effective date:

No. of tariff sheets:

Estimated system annual revenue effect (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed<sup>1</sup>:

Pending advice letters that revise the same tariff sheets:

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and correspondence regarding this AL are to be sent via email and are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

California Public Utilities Commission  
Energy Division Tariff Unit Email:  
[EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Contact Name:  
Title:  
Utility/Entity Name:  
  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

Contact Name:  
Title:  
Utility/Entity Name:  
  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

CPUC  
Energy Division Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102

## ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	