EMWG Annotated Outline

Draft 8.31.21

Note: The EMWG report may be integrated with the MSMWG report, with some sections (such as the Introduction) being largely the same for both WGs

* **Section 1: Intro & Overview**
  + *1.1 WG Charge and Overview*
    - Purpose, # mtgs (plus workshop) and timeframe, key questions/scope
  + *1.2 Background on Newly Created Equity Segment*
    - Context from D. 21-05-031
  + *1.3 WG Members*
    - Table of organizations (not names)
    - Contributions of ex-officio members CEC (Energy Equity Indicators report), ACEEE (presentations on social determinants of health and dimensions of equity), CARB (WG discussions, esp around reporting and methodologies), and CPUC
  + *1.4 Recommendations*
    - Approach to seeking consensus – How WG handled non-consensus items, and # (if appropriate)
    - How PAs and ED Should Address/Resolve Non-Consensus Recommendations
    - Approach to developing recommendations (polling, in-meeting discussions, sub-WGs)
  + *1.5 Report Outline*
    - Overview of remaining sections
* **Section 2: Objectives**
  + *2.1 Background*
    - Context within overall structure of principles, Objectives, Metrics; approach to developing Objectives; discussion about how Principles may or may not be tracked and implemented by PAs (and relatedly, importance of how to measure progress toward their achievement)
  + *2.2 Consensus Recommendations*
    - To come (hopefully 4-5 consensus Objectives and any supporting text)
  + *2.3 Non-Consensus Recommendations*
    - To come (hopefully no more than 1-2 non-consensus Objectives, plus who proposed and supported each)
* **Section 3: Metrics**
  + *3.1 Background*
    - Context within overall structure of principles, Objectives, Metrics; approach to developing Metrics
  + *3.2 Consensus Recommendations*
    - To come (hopefully 4-5 consensus Metrics and any supporting text)
  + *3.3 Non-Consensus Recommendations*
    - To come (hopefully no more than 1-2 non-consensus Metrics, plus who proposed and supported each)
* **Section 4: Target-Setting Principles**
  + *4.1 Background*
    - Background on how fits into scope; discussion of how principles were developed
  + *4.2 Consensus Recommendations*
    - To come
  + *3.3 Non-Consensus Recommendations*
    - To come
* **Section 5: Discussion of Key Scope Questions**
  + *5.1 Key Scope Question 1: Primary Application of Objectives & Metrics*
  + *5.2 Key Scope Question 2: PA Filing Requirements & Ability to Propose New Objectives & Metrics*
  + *5.3 Eligibility and Key Definitions*
    - *ESA vs Equity – guidance from ED (pending ED confirmation and concurrence)*
    - *Consensus/non-consensus recommendations regarding how to define Underserved – plus context on implications for serving Equity*
    - *Reference other key definitions (of HTR and DAC), to be explained in greater detail in Appendix B*
* **Appendix A: WG Member Organizations & Representatives**
  + *Table of member and ex-officio names and organizations (leads and alternatives)*
* **Appendix B: Key Definitions**
  + *HTR and DAC*