

# [PA] 2023 Annual Portfolio Performance Report Presentation

Presented at CAEECC  
[Presenting PA Name]  
[5/14/24 or 5/15/24]

# Summary of Core Metrics

## Notes

Section to be utilized for any additional notes. [Larger table reflects portfolio without codes and standards]

Segment	2023			
	Budget Authorized (\$)	% Budget Spent	TSB (\$)	% to TSB Goal*
Resource Acquisition	\$	%	\$	
Equity	\$	%	\$	
Market Support	\$	%	\$	
Other (C&S, EM&V)	\$	%	\$	
<b>TOTAL Portfolio</b>	<b>\$</b>	<b>%</b>	<b>\$</b>	
(Administration)	\$	%	NA	

Year Cost Effectiveness**			
Portfolio			
TRC		PAC	
Filed	EOY	Filed	EOY
0.00	0.00	0.00	0.00
Resource Acquisition			
TRC		PAC	
0.00		0.00	

w/ Codes & Standards	Year
Budget	\$
TSB	\$

\*% to Goal reflects yearly TSB projection comparison

\*\* RENs are not required to meet a cost-effectiveness threshold, as affirmed in [D.21-05-031](#).

# Total Portfolio Impact

## Notes

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	2023
<b>\$/kWh</b>	\$
<b>\$/therm</b>	\$

2023	
<b>Net GWh Savings</b>	<b>GWh</b>
Agricultural	XXX
Commercial	XXX
Public	XXX
Residential	XXX
Public	XXX
Cross Cutting	XXX
<b>Net kW Savings</b>	<b>kW</b>
Agricultural	XXX
Commercial	XXX
Public	XXX
Residential	XXX
Public	XXX
Cross Cutting	XXX

2023	
<b>Net Therm Savings</b>	<b>Therms</b>
Agricultural	XXX
Commercial	XXX
Public	XXX
Residential	XXX
Public	XXX
Cross Cutting	XXX
<b>TSB (\$)</b>	<b>\$</b>
Agricultural	\$
Commercial	\$
Public	\$
Residential	\$
Public	\$
Cross Cutting	\$

2023	
<b>GHG (MT CO<sub>2</sub>e)</b>	<b>MT CO<sub>2</sub>e</b>
Agricultural	XXX
Commercial	XXX
Public	XXX
Residential	XXX
Public	XXX
Cross Cutting	XXX

# Highlights by Segment

*Note for CAEECC Q1, segment indicators are not yet final so this section may be incomplete. Starting for 2024 Program Portfolio Reviews (later this year), this topic will be added.*

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# Resource Acquisition

## Key Highlights

	2023
<b>Budget</b>	\$
<b>TSB</b>	\$

## Additional Information

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# Equity Program

Key Highlights

Additional Information

	2023
[Metric or Indicator A TBD]	
[Metric B TBD]	
[Metric C TBD]	
[Metric D TBD]	
[Metric E TBD]	

FOOTNOTE TO BE ADDED REGARDING DIFFERENCE BETWEEN Metric and Indicator

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# Market Support

Key Highlights

	2023
[Metric or indicator A TBD]	
[Metric B TBD]	
[Metric C TBD]	
[Metric D TBD]	
[Metric E TBD]	

FOOTNOTE TO BE ADDED REGARDING DIFFERENCE BETWEEN Metric and Indicator

Additional Information

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# Sector by Sector *[Template Style 1]* Highlights, Challenges, and Lessons Learned, and Outlook

*Sectors include: Agricultural, Commercial, Public, Residential, Public, CC: WE&T, CC: Finance, CC: C&S*

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# [Sector] Highlights

Your subtitle will be here



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Note if adding photo: Please after inserting your picture, "Right Click" on the picture and "Send it to Back" to get the "Gradient" effect.

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# [Sector] Challenges

Your subtitle will be here

01

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02

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03

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04

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# [Sector] Lessons Learned

Your subtitle will be here

01

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02

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03

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04

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# [Sector] Outlook

Your subtitle will be here



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# Sector by Sector *[Template Style 2]* Highlights, Challenges, and Lessons Learned, and Outlook

*Sectors include: Agricultural, Commercial, Public, Residential, Public, CC: WE&T, CC: Finance, CC: C&S*

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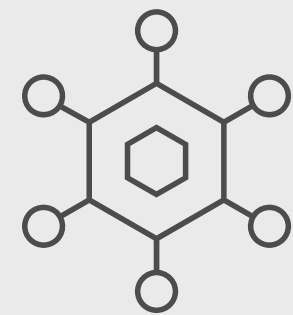
# [Sector] Highlights

Title



Sed ut perspiciatis unde  
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volup m accusantium  
dolor emque laudantium,  
totam rem aperiam, eaque  
ipsa quae.

Title



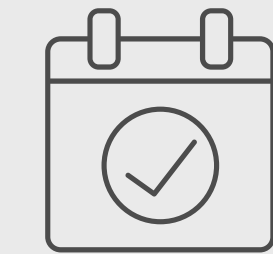
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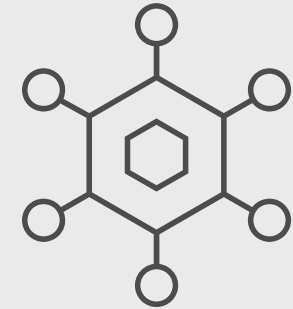
# [Sector] Challenges

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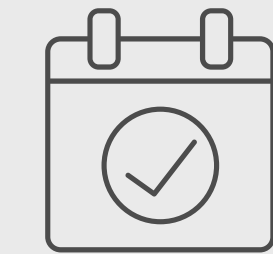
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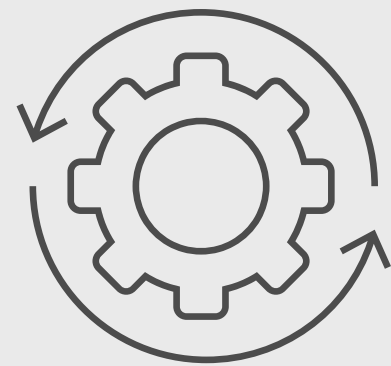
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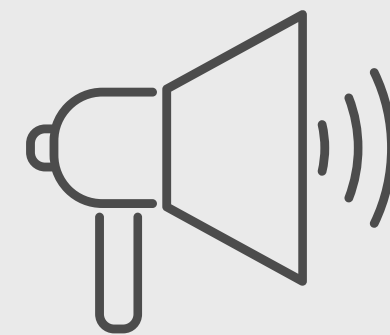
# [Sector] Lessons Learned

Title



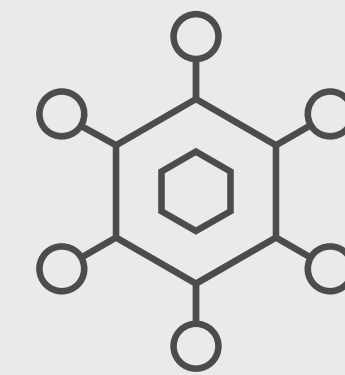
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Title



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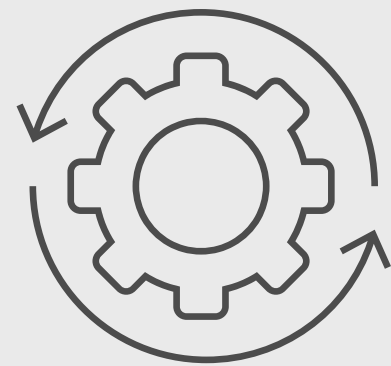


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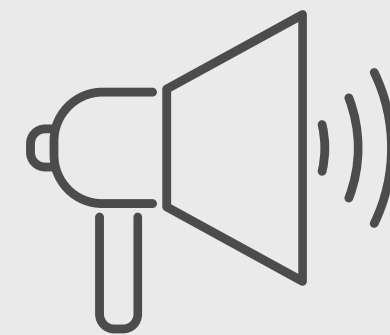
# [Sector] Outlook

Title



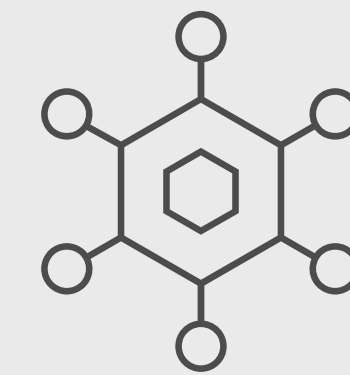
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Title



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Title



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# Program Updates and Collaboration

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# Program Openings & Closures

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# 3<sup>rd</sup> Party Program Updates

*[Only Applicable to IOU's]*

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# REN Unique Value Metrics

*[Only Applicable to REN's]*

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# Questions?

Presenter Name

Title

Organization

Email address

# Appendix

# Budget Details

Notes

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2023 Budget by Sector	\$	% of Budget Spent	Notes
Residential	\$	%	Notes
Commercial	\$	%	Notes
Public			
Agriculture			
Industrial			
WE&T			
Finance			
Emerging Technology			
C&S			
<b>TOTAL Portfolio</b>			