

Closure of the Statewide (SW) Plug Load Appliance (PLA) Energy Efficiency (EE) Program

February 18, 2026

Energy for What's Ahead®



Agenda

1. Safety Moment
2. Program Specification
3. Rationale for Closure of the SW PLA EE Program
4. Program Closure and Next Steps
5. Questions and Answers | Resources

Antitrust Statement

Pursuant to the California Public Utilities Commission (CPUC) Decisions D.16-08-019 and D.18-05-041, SCE is hosting a meeting for the purpose of complying with the Energy Division's process checklist for closing a program in compliance with D.21-05-031 and is intended to take place in full compliance with all applicable provisions of the CPUC orders, rules and regulations and all applicable provisions of state and federal antitrust laws.

These discussions will be conducted in full conformance with the Antitrust Guidelines. Among other things, the antitrust laws forbid any agreement between or among competitors regarding prices, availability of service, terms of sale, division or markets, allocation of customers or any other activity that unreasonably restrains competition, including components of pricing such as vendor or contractor costs. It is the responsibility of every participant at this meeting to carry out this commitment.

Safety Moment

Energy for What's Ahead®



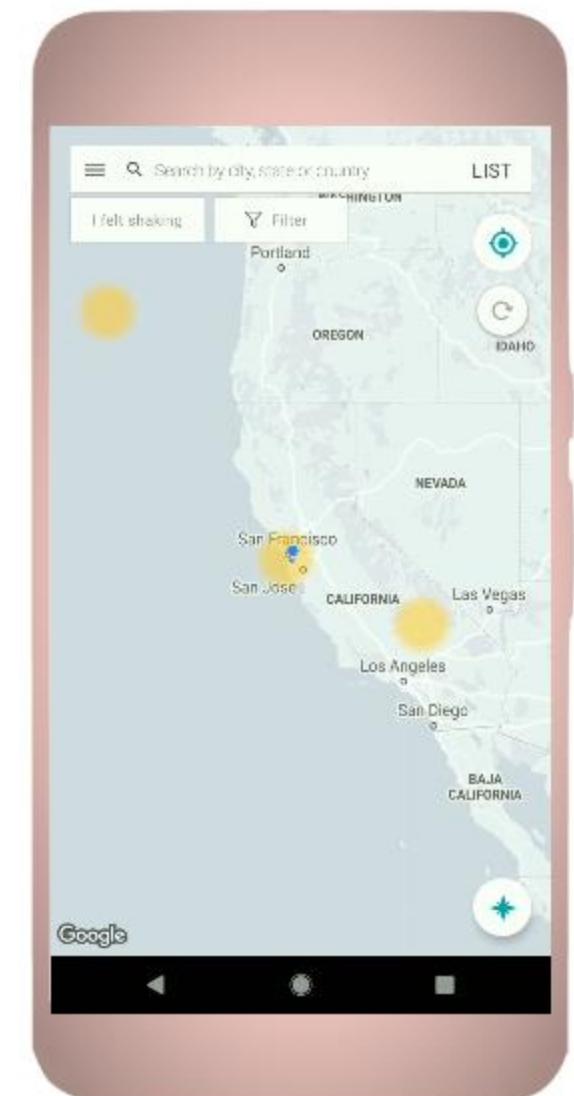
Safety Moment – Earthquakes and MyShake

Earthquake Safety

- Prepare – Secure items, create disaster plans and emergency kits
- Survive – Warning, duck, cover, hold, [evacuate]
- Recover – Ensure safety, help injured, reconnect with others, repair damage

MyShake App: <https://myshake.berkeley.edu/index.html>

- Earthquake early warning system
- MyShake delivers ShakeAlert®-powered earthquake alerts across California, Oregon, and Washington
- Provides guidance for the three phases of earthquake safety



Program Specification

Energy for What's Ahead®



Program Specification

This webinar applies to the SW PLA EE program solicited by Southern California Edison (SCE) in 2025. This is the program that SCE would have administered after the transfer of lead Program Administrator (PA) for the SW PLA energy efficiency (EE) program authorized by the CPUC's response to San Diego Gas & Electric (SDG&E) Advice Letter (AL) 4494-E/3332-G.

This webinar does **NOT** apply to the SW PLA EE program known as "Golden State Rebates" currently operated by CLEAResult Consulting and administered by SDG&E. The Golden State Rebates program will continue its 2026 operations until the end of its contract term, or its funding is depleted.

Rationale for Closure of the SW PLA EE Program

SW PLA EE Program History

- Pursuant to D.18-05-041, SDG&E was assigned the lead PA role for the SW PLA EE program serving residential customers through a midstream delivery channel.
- On November 6, 2024, the CPUC's Energy Division approved SDG&E's AL 4494-E/3332-G, which transitioned the lead PA for the SW PLA EE program from SDG&E to SCE starting in 2026.

Current SW PLA EE Program & Review of Opportunities

- The Golden State Rebates program successes were largely based on the incorporation of measures that do not fit the California Title 24 definition of PLA measures¹, such as gas and heat pump water heating measures.
- SCE's review of historical performance of PLA-specific measures across IOU residential portfolios did not present enough opportunity to deliver a cost-effective program at scale.
- In order to better understand program viability, from February through May 2025, SCE leveraged information gathered from a Request for Information (RFI) and evaluated market data, including the 2025 Potential and Goals (P&G) Study, to determine what volume and installation opportunity was available for current and future PLA-specific measures.

1: California Title 24 Energy Code, Part 6, Section 100.1

RFI Outcome, Market Potential, and RFP Launch

- RFI responses did not definitively conclude whether or not a cost-effective SW PLA EE program could be achieved at a budget similar to the current Golden State Rebates program.
- The 2025 P&G Study projected limited total system benefit (TSB) potential (<\$2.5 million) from PLA measures in years 2026-2029.
- Given the RFI and P&G Study results and after seeking feedback from other investor-owned utilities (IOUs), its Independent Evaluator, and its Procurement Review Group (PRG), SCE issued a Request for Proposals (RFP) in July of 2025 for a cost-effective 4-year, \$40 million program consisting of only PLA measures, to assess whether the market could offer viable solutions.

RFP Evaluation, Feedback, and Conclusion

- Offers that passed bid conformity review raised concerns about program risk and viability and fell significantly short of the desired \$40 million scale.
- As a result, SCE did not proceed to contract negotiations with any implementers.
- Implementer feedback noted significant challenges to deliver a cost-effective program at the desired scale.
 - Fewer than 10% of PLA-specific measure permutations are cost-effective.
 - Measure permutations that are cost-effective have narrow scope or low volume.
- Based on the combination of SCE's analysis and the feedback received from implementers, SCE opted not to resolicit the SW PLA EE program.

Program Closure and Next Steps: SW PLA EE Program

Energy for What's Ahead®



Steps for Closing This Program

Milestones	Milestone Dates
Communicate with Program Implementer	Not Applicable – No Program Implementer
Execute Termination Agreement(s)	Not Applicable – No Program Implementer
Notify Service List and Stakeholders	January 23, 2026
Host Program Closure Webinar	February 18, 2026 (Today)
File Advice Letter for Program Closure	March 10, 2026
Receive CPUC Approval for Program Closure	April 2026
Update Program Status for "SCE_SW_PLA_AE_PA: SW PLA All Electric" to "Closed" on CEDARS website	April/May 2026

Note: The Golden State Rebates program will continue its 2026 operations until the end of its contract term, or its funding is depleted.

Question & Answer Session

Energy for What's Ahead®



Q&A Session

Additional Resources

IOU-Related Websites

- SDG&E Advice Letters - <https://www.sdge.com/rates-and-regulations/tariff-information/advice-letters>
- SCE Advice Letters - <https://www.sce.com/regulatory/advice-letters>
- SCE EE Solicitations Home Page - <https://www.sce.com/partners/3rd-party-energy-providers/Energy-Efficiency-Solicitations>

State of California Resources

- Executive Order N-5-24 - <https://www.gov.ca.gov/wp-content/uploads/2024/10/energy-EO-10-30-24.pdf>
- State Auditor Report 2023-127 Recommendations - <https://www.auditor.ca.gov/reports/responses-2023-127-all/>
- 2025 Potential and Goals Study - <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/demand-side-management/energy-efficiency/energy-efficiency-potential-and-goals-studies/2025-potential-and-goals-study>
- California Energy Data and Reporting System (CEDARS) program list - <https://cedars.cpuc.ca.gov/programs/list/>

Questions and comments can be submitted to EEsolicitations@sce.com

SCE appreciates your participation in today's
Statewide Plug Load and Appliance closure
webinar.

Thank You!

Appendix

Energy for What's Ahead®



SCE SW PLA RFP Solicitation – Overview

Elements	Details
Solicitation Type	Statewide Single Stage RFP
Program Type	Resource Acquisition - (kWh, kW, TSB) Midstream (Retailer/Distributor)
Eligible Sectors & Measures	Residential (Single Family, Multi-Family, or Manufactured Homes) <ul style="list-style-type: none">• eTRM Plug Load and Appliance category (e.g., "SWAPxxxx"); or• fulfill the California Title-24 code definition of Plug Load
TRC Requirement and TSB Preference	≥ 1.0 TRC Ratio \$10M TSB/year
Target Budget	\$10M/year (\$40M)
Implementation Period	3 rd Quarter 2026 to December 31, 2029
Independent Evaluator	ET Lowe Consulting