

Equity and Market Support Working Group Meeting #5 Agenda

Date: January 24, 2024
 Time: 9:00am - 12:00pm PT

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URL: <https://us02web.zoom.us/j/83072206950>
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Objectives

- Participants clarify funding-related Market Support Indicators #2, 17, and 25
- Participants discuss other priority Market Support Indicators

Agenda

Supporting materials can be found on the CAEECC website:
<https://www.caecc.org/equity-market-support-wg-mtg>

Time	Topic & Description	Lead
9:00	<u>Welcome</u>	Common Spark Consulting
9:10	Updates from the PAs	SDG&E
9:20	<u>Topic 1: Non-ratepayer in-kind funds / contributions</u> <ul style="list-style-type: none"> • "Non-ratepayer in-kind funds / contributions" definitions • Discussion Questions: <ul style="list-style-type: none"> ○ Should the word "funds" be removed from this indicator? ○ What is the PAs current thinking about how to assign a dollar value to a non-monetary contribution? ○ What does the Energy Division and/or the Commission seek to understand through this Indicator? Put another way, how might the data from this Indicator be used to improve EE programs? 	Common Spark Consulting
9:50	<u>Topic 2: Private Capital</u> <ul style="list-style-type: none"> • "Private Capital" definitions • Discussion Questions: <ul style="list-style-type: none"> ○ MS Indicator #17 compares only ratepayer funds and private capital. Federal and state funds do not fall in either of these categories. Should they be included? Put another way, should "private capital" be broadened to "non-ratepayer funds"? ○ Are customers / program participants the only source for this data? How can PAs obtain data on private capital (or non-ratepayer funds) without being invasive? 	Common Spark Consulting
10:20	<u>Stretch Break</u>	

10:30	<p><u>Topic 3: MS Indicator #25 - Comparisons between market-rate capital vs. capital accessed via energy efficiency programs (e.g., interest rate, monthly payment) (A, P)</u></p> <ul style="list-style-type: none"> ● "Market-rate Capital" Definitions ● "Capital accessed via EE programs" Definitions ● Discussion Questions: <ul style="list-style-type: none"> ○ Is there a difference between market-rate capital and private capital (or non-ratepayer funds)? ○ What is the metric being collected? Percentage or total dollar value? Recommend no monthly payment. <ul style="list-style-type: none"> ■ Is this indicator intended to compare loan terms of market-rate vs ratepayer-backed capital? ■ Are the relative amounts of capital meant to be compared (thus making the Indicator redundant to MS Indicator #17)? ○ How can information from this Indicator be used to improve EE programs? ○ Is all capital accessed via EE programs considered 0% interest? 	Common Spark Consulting
11:00	<p><u>Topic 4: Other Priority Market Support Indicators</u></p> <ul style="list-style-type: none"> ● Market Support Indicators #22-23 	Common Spark Consulting
11:50	Wrap Up and Adjourn	

This meeting will be held on Zoom. We encourage you to use the desktop or web client of Zoom over the mobile app or dial-in mechanisms. Visit [Zoom Support](#) for more info.