**CAEECC-Hosted Market Transformation Working Group**

**3rd Meeting of the Phase II WG**

**November 16, 2020, 12-3:00 PDT**

*See Meeting Supporting Documents on* [*Meeting Page*](https://www.caeecc.org/11)

*Webex Coordinates at Bottom of Page*

**Facilitators: Dr. Jonathan Raab & Katie Abrams**

**Agenda**

**12:00       Introductions and Goals for Day—Jonathan Raab**

**12:05       Attributing Savings Between MTIs and Other EE Efforts**

* **Savings Attribution between MTI’s and Resource Acquisition Programs** 
  + Discussion of Sub-WGs’ recommendations and test for full WG agreement
* **Savings Attribution between MTI’s and Codes and Standards**
  + Discuss sub-WGs consensus recommendations (1-6b) and test for full WG agreement
  + Attribution Factors (6c)--discuss Options A & B
  + Weighting Attribution Factors (6d)-- discuss Options A & B
  + Pre-Allocation of Savings (7)-- discuss Options A & B
* **Next Savings Attribution Related Steps**

1:45 Break

**1:50       Setting Goals for MTIs and Other EE Efforts**

* + Discussion of new issue—goals when MTI implementer is a PA
  + Discussion of Sub-WGs’ recommendations and test for full WG agreement, or specify options on any issues w/o consensus
* **Next Goals Related Steps**

**2:35      Other Issues for MTWG to Address (if any)?**

* *Other potential topics WG topics from Prospectus:*
  + How to ensure minimal duplication or negative overlap between market transformation initiatives administered by the MTA and Other EE Efforts.
  + [Optional and only if directed by ED—Flesh out further the proposed cost-effectiveness framework for Market Transformation Initiatives vis a vis evolving overall EE cost-effectiveness framework issues.]
* Other potential topics identified during MTWG discussions:
  + Setting non-Savings Goals, and evaluating the MTA performance
  + Establishing baselines for MTIs

**2:45       Wrap Up/Next Steps**

* Development of draft final report
* Next (last?) MTWG in January?
* Additional Sub-WG or Option cluster meetings?
* Work assignments
* Other next steps

**3:00 Adjourn**

Register directly on Webex to receive your individual link: <https://raabassociates.webex.com/raabassociates/onstage/g.php?MTID=e5f640049845ef814f824821c8440ffdd>

Monday, Nov 16th, 12:00pm – 3:00pm PDT

Event number: **126 778 5635**

Event password: **AdG3Pv3dsE7**